



October 03, 2025

To,
The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

Sub:

- (i) Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**
- (ii) Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

**Ref.: Arka Fincap Limited (“the Company”)
Scrip Code – 975937
ISIN - INE03W107280**

Dear Sirs/Madam,

- (i) Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“the **Listing Regulations**”) and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended (“the **NCS Regulations**”), we hereby inform that the Company has intimated the Holder(s) of Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debentures having face value of Rs. 1,00,000/- each aggregating to Rs. 100,00,00,000/- (Rupees Hundred Crore only) (“**NCD Series XV**”) having ISIN INE03W107280 in terms of the Key Information Document dated August 13, 2024 (“**KID**”) read with Debenture Trust Deed dated August 19, 2024 (“**DTD**”) regarding the exercise of Put Option.

The copy of the aforesaid Notice is enclosed as Annexure. Request to take the above on record and disseminate the same on your website.

- (ii) Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

Pursuant to Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we, Arka Fincap Limited (“the **Company**”), wish to intimate the Record Date (if Put Option is exercised) as mentioned below in respect of Debentures under Series XV for the purpose of payment of interest/redemption pursuant to exercise of Put Option, in terms of KID, DTD and Letter to Debenture Holder dated September 30, 2025:

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A kiroloskar Group Company



Series	ISIN	Scrip Code	Purpose	Record Date	Put Option Date
Series XV	INE03W107280	975937	Payment of Interest and Principal pursuant to Put Option, if exercised	November 04, 2025	November 19, 2025

Request to take the above on record and disseminate the same on your website.

Thanking You.
Yours faithfully,
For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286
Place: Mumbai

Encl.: As Above

ARKA

Date: 30 September 2025

To,
ADITYA BIRLA SUN LIFE MUTUAL FUND
CITIBANK N.A. CUSTODY SERVICES
FIFC- 9TH FLOOR, G BLOCK
PLOT C-54 ANDC-55, BKC
MUMBAI 400 051

Dear Debenture holder(s),

Sub: Notice under Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Debenture Trust Deed dated 19th August, 2024 and Key Information Document dated 13th August, 2024 for exercise of Put Option in respect of 10,000 Senior Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures (Series XV) issued on private placement basis.

**Ref: Scrip Code : 975937
ISIN : INE03W107280**

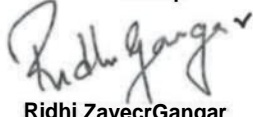
Arka Fincap Limited ("AFL" or "the Company") had issued and allotted 10,000 Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debenture of face value of Rs. 1,00,000/- each, aggregating to Rs. 100,00,00,000/- (Rupees Hundred Crore only) on Private Placement basis ("NCDs Series XV"). The brief terms including the put option term as mentioned in the Key Information Document dated August 13, 2024 ("KID") are as under:

Particulars	Details
Put Option Date	At the end of 15 months, 19th November 2025
Put Notification Time	The Issuer shall notify the Debenture Holder and the Debenture Trustee at least 36 days before the Put Option Date to exercise the put option right on the debentures. The Put Option exercise period shall be exercisable 3 working days prior to Put Option Date ("Option Exercise Period").
Put Option Price	Yield to be 9.30%
Put Option Exercise Period	Friday, November 14, 2025 to Tuesday, November 18, 2025
Record Date for Put Option	November 04, 2025

Accordingly, in terms of the KID read with Debenture Trust Deed dated 19th August, 2024 ("DTD"), the Debenture Holders holding the NCDs on the record date are requested to intimate the decision on the intent of exercising the "Put Option" ("Put Option Notice") by sending an e-mail on [arka.treasury\(S\)arkaholdinES.com](mailto:arka.treasury(S)arkaholdinES.com) or sending a hard copy addressing it to the undersigned on the registered office address of the Company.

If Put Option is exercised, the Record Date for the purpose of payment of Put Option Price shall be November 04, 2025. The debenture holders holding the said NCD as on the Record date as per the records of Depository(ies) shall be eligible for the Put Option Price.

Thank You.
For Arka Fincap Limited


Ridhi ZavecrGangar
Chief Financial Officer
Place: Mumbai



Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S. B. Marg, Lower Parel, Mumbai - 400013

Website: www.arkafincap.com | Email: info.afl@arkafincap.com | T: 022 4047 1000 | CIN: U65993MH2018PLC308329

A **K*rloskar** Group Company