



April 29, 2026

The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

Dear Sirs/Madam,

Sub.: Disclosure under SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 (“SEBI Operational Circular”) – Chapter XIV – Centralized Database for corporate bonds/debentures, as amended from time to time, for the Financial Year 2025-26.

Ref.: Arka Fincap Limited

With reference to the captioned subject, please find enclosed herewith the disclosure, in the prescribed format as provided under Annexure XIV – B of the SEBI Operational Circular.

Request you to kindly take the above on record and disseminate the same on your website.

Thank You.

Yours faithfully,
For Arka Fincap Limited

A handwritten signature in blue ink, appearing to read "Niki Mehta", written over a horizontal line.

Niki Mehta
Company Secretary
Membership No.: A47286

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A **kirloskar** Group Company

The mark 'Kirloskar' in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.



**List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2026
(once a year) and/or as and when basis (event based)**

1. Listing Details:

Details of Non- Convertible Debentures Issued and Outstanding as on March 31, 2026

Sr. No	Series	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of final approval
1.	Tier - II Capital – AFL Tier II Series ‘I’	INE03W108015	25-08-2022	26-08-2022	60	First Issue	BSE Limited	Listing approval Link
2.	Series XIII	INE03W107207	28-03-2023	31-03-2023	7500	First Issue	BSE Limited	Listing approval Link
3.	Series II- Tier 2 NCDs	INE03W108023	17-11-2023	21-11-2023	7500	First Issue	BSE Limited	Listing approval Link
4.	Public Issue – Tranche I – Series III	INE03W107231	27-12-2023	29-12-2023	141216	First Issue	BSE Limited	Listing Approval Link
5.	Public Issue – Tranche I – Series IV	INE03W107249	27-12-2023	29-12-2023	2032027	First Issue	BSE Limited	
6.	Public Issue – Tranche I – Series V	INE03W107256	27-12-2023	29-12-2023	98207	First Issue	BSE Limited	
7.	Public Issue – Tranche I – Series VI	INE03W107223	27-12-2023	29-12-2023	382876	First Issue	BSE Limited	
8.	Series XV	INE03W107280	19-08-2024	21-08-2024	10000	First Issue	BSE Limited	Listing Approval Link
9.	Series XVI	INE03W107298	27-08-2024	28-08-2024	10000	First Issue	BSE Limited	Listing Approval Link
10.	Series XVII	INE03W107298*	19-09-2024	20-09-2024	5000	Further Issue under existing ISIN	BSE Limited	Listing Approval Link
11.	Tier - II Capital – AFL Tier II Series ‘III’	INE03W108031	26-11-2024	27-11-2024	7500	First Issue	BSE Limited	Listing Approval Link
12.	Series XVIII	INE03W107306	06-01-2025	08-01-2025	5000	First Issue	BSE Limited	Listing Approval Link
13.	Series XIX	INE03W107314	17-03-2025	19-03-2025	25000	First Issue	BSE Limited	Listing Approval Link

* further listing under the existing ISIN

2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable):
Provided in point no. 1.
3. **Details of record date:** The details of record dates fixed by the Company during the FY 2025-26 towards payment of interest and/or redemption of NCDs had been intimated to BSE Limited under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.

4. **Details of credit rating:** The details of credit rating have been provided by the Company at the time of obtaining listing approval and hence the same is not duplicated here.
5. **Payment Status:** The details of status of payment of interest and/or redemption of NCDs due during the FY 2025-26 had been intimated to the stock exchanges under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
6. **Default history information:** None and hence not applicable