



April 29, 2025

The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

Dear Sirs/Madam,

Sub.: Disclosure under Clause 2.2(b) of Chapter-XIV of the Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021, as amended from time to time, for the Financial Year 2024-25.

Ref.: Arka Fincap Limited

With reference to the Clause 2.2(b) of Chapter XIV of the Operational Circular issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021, as amended from time to time, please find enclosed the disclosure as required under Chapter XIV – Centralized Database for corporate bonds/ debentures of SEBI Operational Circular.

Request you to kindly take the above on record and disseminate the same on your website.

Thank You.

Yours faithfully,
For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A **kirloskar** Group Company

The mark 'Kirloskar' in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.



**List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2025
(once a year) and/or as and when basis (event based)**

1. Listing Details:

Details of Non- Convertible Debentures Issued and Outstanding as on March 31, 2025

Sr. No	Series	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of final approval
1.	Tier - II Capital – AFL Tier II Series ‘I’	INE03W108015	25-08-2022	26-08-2022	60	First Issue	BSE Limited	Listing approval Link
2.	Series IX- Tranche II	INE03W107140	29-09-2022	03-10-2022	500	First Issue	BSE Limited	Listing approval Link
3.	Series IV MLD- Tranche I	INE03W107165	06-01-2023	11-01-2023	750	First Issue	BSE Limited	Listing approval Link
4.	Series XIII	INE03W107207	28-03-2023	31-03-2023	7500	First Issue	BSE Limited	Listing approval Link
5.	Series II- Tier 2 NCDs	INE03W108023	17-11-2023	21-11-2023	7500	First Issue	BSE Limited	Listing approval Link
6.	Series XIV	INE03W107272	13-03-2024	15-03-2024	5000	First Issue	BSE Limited	Listing approval Link
7.	Public Issue – Tranche I – Series I	INE03W107264	27-12-2023	29-12-2023	150653	First Issue	BSE Limited	Listing Approval Link
8.	Public Issue – Tranche I – Series II	INE03W107215	27-12-2023	29-12-2023	195021	First Issue	BSE Limited	
9.	Public Issue – Tranche I – Series III	INE03W107231	27-12-2023	29-12-2023	141216	First Issue	BSE Limited	
10.	Public Issue – Tranche I – Series IV	INE03W107249	27-12-2023	29-12-2023	2032027	First Issue	BSE Limited	
11.	Public Issue – Tranche I – Series V	INE03W107256	27-12-2023	29-12-2023	98207	First Issue	BSE Limited	
12.	Public Issue – Tranche I – Series VI	INE03W107223	27-12-2023	29-12-2023	382876	First Issue	BSE Limited	
13.	Series XV	INE03W107280	19-08-2024	21-08-2024	10000	First Issue	BSE Limited	Listing Approval Link
14.	Series XVI	INE03W107298	27-08-2024	28-08-2024	10000	First Issue	BSE Limited	Listing Approval Link
15.	Series XVII	INE03W107298*	19-09-2024	20-09-2024	5000	Further Issue under existing ISIN	BSE Limited	Listing Approval Link
16.	Tier - II Capital – AFL Tier II Series ‘III’	INE03W108031	26-11-2024	27-11-2024	7500	First Issue	BSE Limited	Listing Approval Link
17.	Series XVIII	INE03W107306	06-01-2025	08-01-2025	5000	First Issue	BSE Limited	Listing Approval Link

Sr. No	Series	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of final approval
18.	Series XIX	INE03W107314	17-03-2025	19-03-2025	25000	First Issue	BSE Limited	Listing Approval Link

* further listing under the existing ISIN

2. **A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink** (downloadable):
Provided in point no. 1.
3. **Details of record date:** The details of record dates fixed by the Company during the FY 2024-25 towards payment of interest and/or redemption of NCDs had been intimated to BSE Limited under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
4. **Details of credit rating:** The details of credit rating have been provided by the Company at the time of obtaining listing approval and hence the same is not duplicated here.
5. **Payment Status:** The details of status of payment of interest and/or redemption of NCDs due during the FY 2024-25 had been intimated to the stock exchanges under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
6. **Default history information:** None and hence not applicable