



April 15, 2025

To,
The Sr. General Manager
Department of Corporate Services,
BSE Limited, 1st Floor,
PJ Towers, Dalal Street,
Mumbai 400 001

Sub: Half yearly statement containing details of International Securities Identification Number (ISIN) for the privately placed debt securities

Ref.: Arka Fincap Limited

Dear Sir/Madam,

As required under the provisions of Chapter VIII of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended and updated on Specifications related to ISIN for debt securities read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed as Annexure I statement containing details of ISINs for the debt securities issued by the Company on private placement basis and remaining outstanding as on the half year ended March 31, 2025.

We request you to kindly take the above on your record and acknowledge receipt.

For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286

Encl: a/a

CC:
National Securities Depository Limited
4th Floor, "A" Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai 400 013.

Central Depository Services (India) Limited
Marathon Futurex, A – Wing, 25th Floor
N M Joshi Marg, Lower Parel (East), Mumbai –
400 013

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A **kirloskar** Group Company

The mark 'Kirloskar' in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.

ANNEXURE I

Name of the issuer: Arka Fincap Limited							
ISIN	Issuance date*	Maturity date	Coupon rate (% p.a.)	Interest Payment frequency	Embedded option if any	Amount issued@ (in Crore)	Amount outstanding (in Crore)
INE03W108015	August 24 2022	February 25, 2028	10.25%	Annual and on Redemption	None	60	60
INE03W107140	September 28, 2022	September 29, 2025	8.75%	Annual and on Redemption	None	50	16.70^
INE03W107165	December 30, 2022 – January 6, 2023	February 5, 2026	Refer Note 1	Coupon (if any) payable at maturity on redemption date on XIRR basis	Yes (Put option and Call option)	75**	75**
INE03W107207	March 27, 2023	June 28, 2026	9.30%	Annual and on Redemption	None	100&	75&
INE03W108023	November 16, 2023	May 17, 2029	10.75%	Annual and on Redemption	None	75	75
INE03W107272	March 12, 2024	March 13, 2026	9.90%	Annual and on Redemption	Yes (Put option)	50	50
INE03W107280	August 16, 2024	February 19, 2027	9.40%	Annual and on Redemption	Yes (Put option)	100	100
INE03W107298	August 26, 2024	August 27, 2034	9.50%	Annual and on Redemption	None	150&1	100&1
INE03W107298#	September 18, 2024	August 27, 2034	9.50%	Annual and on Redemption	None	50	50
INE03W108031	November 25, 2024	November 24, 2034	9.60%	Annual and on Redemption	None	75	75
INE03W107306	January 03, 2025	January 05, 2029	9.38%	Semi Annually and on redemption	None	50	50
INE03W107314	March 13, 2025	March 17, 2035	9.25%	Annual and on Redemption	None	250	250

* The dates mentioned under this column is the Issue/Bid Opening and Issue/Bid Closing date

@ Issue size as mentioned in the Offer Document

^ Partial redemption in terms of the Offer Document

further listing under the existing ISIN

** As per Offer Document, Base Issue size – Rs. 50 Crore; Option to retain oversubscription: upto Rs. 25 Crore

& Base Issue size of Rs. 50 Crores and green shoe – Rs. 50 Crore. NCDs subscribed and allotted - Rs. 75 Crores

&1 Base Issue size of Rs. 100 Crores and green shoe – Rs. 50 Crore. NCDs subscribed and allotted - Rs. 100 Crores

Note 1: Coupon linked to performance of Underlying/Reference Index.

Scenario	If the Final Fixing Level	Coupon
1	Greater than or equal to [25%] of the Initial Fixing Level	9.20%
2	Less than [25%] of Initial Fixing Level	0%