



April 04, 2025

To,
The Sr. General Manager
Department of Corporate Services,
BSE Limited, 1st Floor,
PJ Towers, Dalal Street, Mumbai 400 001

Dear Sirs/Madam,

Sub: Intimation under Regulations 51 and 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 and Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021.

Ref: Arka Fincap Limited (“the Company”)

In continuation to our letter dated March 05, 2025, we wish to inform you that the Company had received communication from 19 Debenture holders holding, as on Record Date, in aggregate 445 Debentures issued under ISIN INE03W107165 for the exercise of Put Option. Accordingly, in terms of the Shelf Disclosure Document dated December 29, 2022 read with Tranche Placement Memorandum dated December 30, 2022 (together to be read as “**Placement Memorandum**”) read with Debenture Trust Deed dated January 06, 2023 (“**DTD**”), the Company has made interest and redemption payment under Put Option, to the said Debenture Holders.

In compliance with Regulations 51 and 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15(9) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations 2021 read with Chapter XI of SEBI Master Circular bearing reference no. SEBI/H0/DDHS/PoD1/CIR/2024/48 dated May 21, 2024, please find below the details of the interest/redemption payment to the Debenture Holders under ISIN(s) INE03W107165 is as given below:

- a) Whether the interest payment/redemption payment made (yes/no): Yes
b) Details of interest payment:

Sl. No.	Particulars	Details
1.	ISIN	INE03W107165
2.	Issue size	Rs. 75 Crore [^]
3.	Interest Amount to be paid on due date*	Rs. 9,72,88,067.15
4.	Frequency - quarterly/ monthly/Annually	At maturity or exercise of put option
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	21-03-2025
8.	Due date for interest payment	05-04-2025
9.	Actual date for interest payment	04-04-2025 [#]
10.	Amount of interest paid*	Rs. 9,72,88,067.15
11.	Date of last interest payment	Not Applicable [@]
12.	Reason for non-payment/ delay in payment	Not Applicable

[^]Total issue size of Rs. 75 Crore, including Green Shoe Option of Rs. 25 Crore. Issue was fully subscribed including green shoe option i.e., Rs. 75 Crore.

[#]As 05-04-2025 being a non-business day, the payment has been done today i.e., 04-04-2025. Interest Amount mentioned is gross of taxes, if any.

[@]As per the Shelf Disclosure Document dated December 29, 2022 read with Tranche Placement Memorandum dated December 30, 2022, Coupon, if any was Payable at Maturity on redemption date i.e., February 05, 2026, on XIRR basis, unless Put Option is exercised by Debenture Holder. Thus, upon exercise of Put option by 19 Debenture holders first interest/redemption payment was made today and date of last interest payment is not applicable for the said investors.

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

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A **Kirloskar** Group Company

The mark 'Kirloskar' in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.

c) Details of redemption payment:

Sl. No.	Particulars	Details
1.	ISIN	INE03W107165
2.	Type of redemption (full/ partial)	Partial*
3.	If partial redemption, then	
	a) By face value redemption	-
	b) By quantity redemption	Yes*
4.	If redemption is based on quantity, specify, whether on:	
	a) Lot basis	Yes*
	b) Pro-rata basis	-
5.	Reason for redemption (call, put, premature, redemption, maturity, buyback, conversion, others (if any))	Put Option*
6.	Redemption date due to put option (if any)	04-04-2025
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	445
9.	Due date for redemption/ maturity	05-04-2025
10.	Actual date for redemption	04-04-2025 [#]
11.	Amount redeemed	Rs. 44,50,00,000*
12.	Outstanding amount (Rs.)	Rs. 30,50,00,000
13.	Date of last Interest payment	Not Applicable [@]
14.	Reason for non-payment/ delay in payment	Not Applicable

* Pursuant to Shelf Disclosure Document dated December 29, 2022 read with Tranche Placement Memorandum dated December 30, 2022, the Company had received communication only from 19 Debenture holders holding in aggregate 445 Debentures as on the Record Date for the exercise of Put Option.

[#]As 05-04-2025 being a non-business day, the payment has been done today i.e., 04-04-2025.

[@]As per the Shelf Disclosure Document dated December 29, 2022 read with Tranche Placement Memorandum dated December 30, 2022, Coupon, if any was Payable at Maturity on redemption date i.e., February 05, 2026, on XIRR basis, unless Put Option is exercised by Debenture Holder. Thus, upon exercise of Put option by 19 Debenture holders first interest/redemption payment was made today and date of last interest payment is not applicable for the said investors.

We request you to kindly take the above on record.

Thank You.

Yours faithfully,
For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286

Place: Mumbai