



March 4, 2025

To,
The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

Sub:

- (i) **Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**
- (ii) **Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

**Ref: Arka Fincap Limited (“the Company”)
Scrip Code – 974525; ISIN - INE03W107165**

Dear Sir/Madam,

1. **Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“the **Listing Regulations**”) and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended (“the **NCS Regulations**”), we hereby inform that the Company has intimated the Holders of Senior, Secured, Redeemable, Rated, Listed, Principal Protected- Market Linked Non-Convertible Debentures of face value of Rs. 10,00,000/- each, aggregating to Rs. 75,00,00,000/- (Rupees Seventy-Five Crore only) (“**NCDs MLD Series IV – Tranche I**”) having ISIN **INE03W107165**, in term of the Shelf Disclosure Document dated December 29, 2022 read with Tranche Placement Memorandum dated December 30, 2022 (together to be read as “**Placement Memorandum**”) read with Debenture Trust Deed dated January 6, 2023 (“**DTD**”).

The copy of the said Notice is annexed with this intimation.

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afi.arkaholdings.com | **Email:** info.afi@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

Akirloskar Group Company

The mark 'Kirkoskar' in the status line is owned by Kirkoskar Proprietary Limited and ARKA Fincap Limited is the permitted user.

2. Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

Pursuant to Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company wish to intimate the Record Date as mentioned below in respect of Debentures under NCDs MLD Series IV – Tranche I for the purpose of payment of interest, if any/redemption amount pursuant to exercise of Put Option, in terms of Placement Memorandum, DTD and Letter to Debenture Holder dated March 4, 2025:

Series	ISIN	Scrip Code	Purpose	Record Date	Put Option Date
MLD Series IV – Tranche I	INE03W107165	974525	Payment of Interest, if any and Principal pursuant to Put Option, if exercised	March 21, 2025	April 5, 2025 [#]

[#]As April 5, 2025, is a non-business day, put option if exercised the interest, if any and redemption amount will be paid on the previous working day i.e., Friday, April 4, 2025.

Request to take the above on record and disseminate the same on your website.

For Arka Fincap Limited

Niki
Chirag
Mehta

Digitally signed
by Niki Chirag
Mehta
Date: 2025.03.04
23:35:07 +05'30'

Niki Mehta
Company Secretary
Membership No.: A47286

Place: Mumbai

ARKA

Date: 04 March 2025

To,

Catalyst Trusteeship Limited 901, 9 th Floor, Tower-B, Peninsula Business Park. Senapati Bapat Marg, Lower Parel, Mumbai 400 013	Plant Lipids Private Limited HDFC Bank Limited Custody Operations, Empire Plaza 14 th Floor Lbs Marg, Chandan Nagar Vikhroli West, Mumbai 400083
Shanno Ravi Old No 827, New No 274, Poonamallee High Road, Kilpauk, Chennai 600010	Amit Giriraj Mohatta E 5301 World Crest, Lower Parel World Towers Mumbai 400011
QAIPL Private Limited 250 Aggarwal Plaza Plot No 08 Lsc 1, S/F Mixed Housing Sector Kondli, Gharoli Mayur Vihar Ph 3 East Delhi, New Delhi 110096	Dolly Bagaria D 82/4 Hanuman Nagar, D Vaishali Nagar, Jaipur 302021
Indian Energy Exchange Limited Plot No C-001/A/1 9 th Floor, Max Towers Sec 16b Noida, Gautam Budh Nagar, Uttar Pradesh 201301	Anand Viswanathan HDFC Bank Limited, Custody Operations, Empire Plaza Twr-1, 4 th Floor, Chandan Nagar, LBS Marg, Vikhroli West, Mumbai 400 083
Uma Ramakrishnan HDFC Bank Limited, Custody Operations, Empire Plaza Twr-1, 4 th Floor, Chandan Nagar, LBS Marg, Vikhroli West, Mumbai 400 083	Mukesh Singh HDFC Bank Limited, Custody Operations, Empire Plaza Twr-1, 4 th Floor, Chandan Nagar, LBS Marg, Vikhroli West, Mumbai 400 083
Pallavur Vaidyanathan Sankar Dass HDFC Bank Limited, Custody Operations, Empire Plaza Twr-1, 4 th Floor, Chandan Nagar, LBS Marg, Vikhroli West, Mumbai 400 083	Ramilaben Prabodh Kothari Plot No 18 Prasad Bldg Nutan Laxmi Society, N S Road No 9, JVPD Scheme, Vile Parle West, Mumbai 400049
Cello Pens And Stationery Private Limited Cello House Corporate Avenue B Wing, Sonawala Road, Goregaon East, Mumbai 400063	Lalitha Sekhar B-63, 1 st Floor Block – B, Greater Kailash – 1, New Delhi 110048
Phiroza Dinshaw Muncherjee B 2 Oyster Pilot Bunder, Road Near Afghan Church, Colaba, Mumbai 400005	360 One Investment Adviser And Trustee Services Limited 360 One Centre Kamala Mills, Senapati Bapat Marg Lower Parel West Mumbai 400013
Bankim Mukundlal Damani Plot No 33 Govt Ind Estate, Abcd Charkop Kandivali West, Mumbai 400067	Anees Ahmed A-8, Epsilon Villas, Behind Hal Airport, Yemlur, Bengaluru 560037
G K S Properties Private Limited No 3 Club Road Chetpet, Chennai 600031	Hameed Huq 304 Prestige Casablanca Apts, 4 th Cross Murgeshpalya, Bangalore North Vimanapura, Bangalore 560017

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S. B. Marg, Lower Parel, Mumbai - 400013

Website: www.af.arkaholdings.com | Email: info.af@arkaholdings.com | T: 022 4047 1000 | CIN: U65993MH2018PLC308329

A **kirloskar** Group Company

The mark 'Kirloskar' in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.



ARKA

Ravi Vijaya Raghavan No 71 Lake Shore Homes Central, Jail Rd Hosur Rd Off Sarjapur Rd, Near Amrita College Kasavanahalli, Bangalore 560035	Jaswinder Kaur H No 65 Raghbir Nagar, Patiala 147001
Neerja Wable J 6 Saket, Delhi 110017	GKS Technology Park Private Limited 3 Club Road Chetpet, Chennai 600031
Alpana Gujral 17 Ground Floor, Feroze Gandhi Road Lajpat Nagar 3, Lajpat Nagar South Delhi, Delhi 110024	Action Construction Equipment Ltd Dhudholla, Link Road, Palwal 121102
Texport Overseas Private Limited 86 D1 Indl Suburb, 2nd Stg, Yashwanthpur, Bangalore 560022	A D Mehta Export LLP 8th Floor Ge 8020, Bharat Diamond Bourse, Bkc Bandra East, Mumbai 400051
Pritha Venkatachalam F1208 Oberoi Splendor Apt, JVLR Andheri East, Mumbai 400060	Texport Industries Private Limited 506 Hub Town Solaris, N S Phadke Marg, Mumbai 400069
Vijay Kumar Bhatnagar Apt 102 Lalitha Mahal Main Road, Brigade Splendor Siddarth Layout, Mysore 570011	Chase Lifestyle Private Limited 7a Pretoria Street, Baljit Kunj Beside Niit Building, Kolkata 700071
Ranjit Arun Date Flat No 2 Nalini Mahadeo, Apartment S No 13 4 5 Karve, Rd Nr Lokmanya Hospital, Pune 411004	Marshal Francis Correia William Smruti Uganbhat Nandkhal, Po Agashi Virar West Palghar, Palghar 401301
Vivek Gambhir House No D84 Malcha Marg, Chanakya Puri, New Delhi 110021	Shankar Lal Agarwalla Heritage Mayfair Flat No 2d, 3 Mayfair Road, Near Kala Mandir, Kolkata 700019
Bengal Tea & Fabrics Limited Century Towers 4th Floor, 45 Shakespeare Sarani, Kolkata 700017	Aditya Jhunjunwala 3 Venkatesh Baug Sr No 65, Ghorpadi, Pune 411001
Super Auto Forge Private Limited Ts 82 2mettu Street Ganapathy, Nagar Ekkattuthangal, Chennai 600032	Shri Prakash Purwar House No H 427, Near Hdfe Bank Palam Vihar, Choma 62 Carterpuri, Gurgaon 122017
PICO Capital Private Limited Bombay Cotton Mills Compound, Dattaram Lad Path, Kalachowky, Mumbai 400033	

Dear Debenture holder(s),

Sub: Notice under Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Debenture Trust Deed dated 6th January, 2023 and Tranche Placement Memorandum dated 30th December, 2022 for exercise of Put Option in respect of 750 Senior, Secured, Redeemable, Rated, Listed, Principal Protected- Market Linked Non-Convertible Debentures (Series IV – Tranche I) issued on private placement basis.

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S. B. Marg, Lower Parel, Mumbai - 400013

Website: www.afl.arkaholdings.com | Email: info.afl@arkaholdings.com | T: 022 4047 1000 | CIN: U65993MH2018PLC308329

A **Kirloskar** Group Company

The mark 'Kirloskar' in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.



ARKA

Ref: Scrip Code : 974525
ISIN : INE03W107165

Arka Fincap Limited ("AFL" or "the Company") had issued and allotted 750 Senior, Secured, Redeemable, Rated, Listed, Principal Protected- Market Linked Non-Convertible Debentures of face value of Rs. 10,00,000/- each, aggregating to Rs. 75,00,00,000/- (Rupees Seventy-Five Crore only) on Private Placement basis ("NCDs Series IV – Tranche I"). The brief terms with respect to the put option term as mentioned in the Shelf Disclosure Document dated December 29, 2022 read with Tranche Placement Memorandum dated December 30, 2022 (together to be read as "Placement Memorandum") are as under:

Particulars	Details
Tenor	1126 days from deemed date of allotment
Date of Redemption	February 5, 2026
Put Option Date	April 5, 2025*
Put Notification Time	30 days prior to Put Option Date
Put Option Price	Entire outstanding amount on the Debentures (including the outstanding face value of the Debentures of Rs. 10,00,000 per Debenture) along with payment of Coupon accrued thereon (as per the performance of benchmark) and default interest (if any) on the Put Option Date.
Record Date for Put Option	March 21, 2025

*As April 5, 2025, is a non-business day, put option if exercised the interest/redemption amount will be paid on the previous working day i.e., Friday, April 4, 2025.

Accordingly, in terms of the Placement Memorandum read with Debenture Trust Deed dated January 6, 2023 ("DTD"), you are requested to intimate your decision on the intent of exercising the "Put Option" ("Put Option Notice") by sending an e-mail on arka.treasury@arkaholdings.com or sending a hard copy addressing it to the undersigned on the registered office address of the Company.

If Put Option is exercised, the Record Date for the purpose of payment of Put Option Price shall be March 21, 2025. The debenture holders holding the said NCDs as on the Record date as per the records of Depository(ies) shall be eligible for the Put Option Price.

Thank You.

For Arka Fincap Limited



Ridhi Zaveri Gangar
Chief Financial Officer
Place: Mumbai



Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S. B. Marg, Lower Parel, Mumbai - 400013

Website: www.afl.arkaholdings.com | Email: info.afl@arkaholdings.com | T: 022 4047 1000 | CIN: U65993MH2018PLC308329

Akroskar Group Company

The mark 'Kiroskar' in the status line is owned by Kiroskar Proprietary Limited and ARKA Fincap Limited is the permitted user.